

Canada and the TPP



A long and Winding Road

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History of Canadian Engagement: FTAs Signed Since NAFTA



- ◉ Canada – Jordan → 01 October 2012
- ◉ Canada - Colombia → 15 August 2011
- ◉ Canada – Peru → 01 August 2009
- ◉ Canada - European Free Trade Association → 01 July 2009
- ◉ Canada - Costa Rica → 01 November 2002
- ◉ Canada – Chile → 05 July 1997
- ◉ Canada - Israel → 01 January 1997

History of Canadian Engagement: FTAs Being Considered or Negotiated



Negotiations Concluded

- ◉ Canada - Honduras 12 August 2011
- ◉ Canada - Panama 14 May 2010

Exploratory Discussion

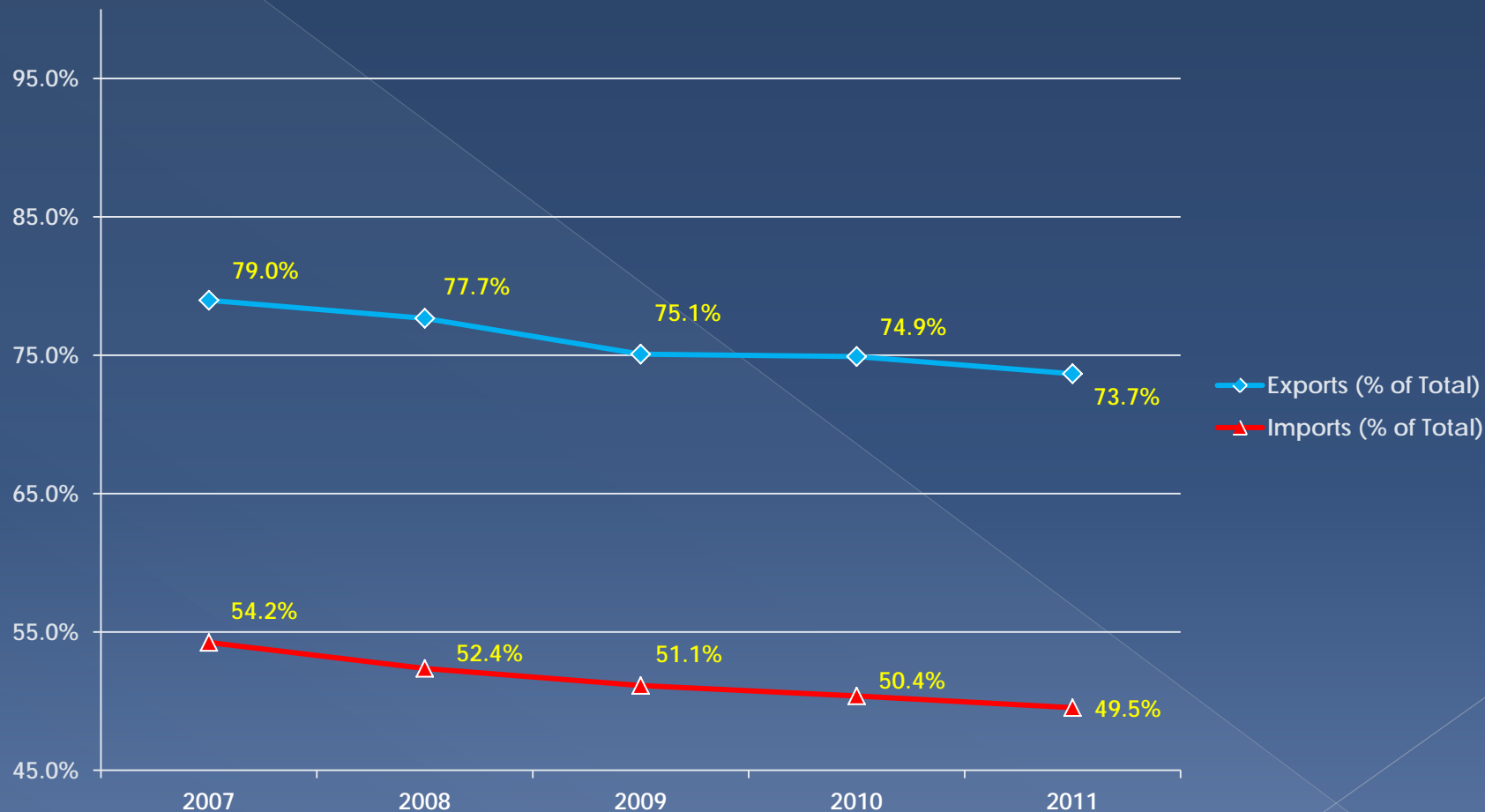
- ◉ Canada - Turkey FTA
- ◉ Canada - Thailand FTA
- ◉ Canada - MERCOSUR Exploratory Trade

Ongoing Negotiations

- ◉ Canada - Andean Community Countries
- ◉ Canada - Caribbean Community (CARICOM)
- ◉ Canada - Central America Four (CA4)
- ◉ Canada - Dominican Republic
- ◉ Canada - European Union: Comprehensive Economic and Trade Agreement (CETA)
- ◉ Canada - India
- ◉ Canada - Japan
- ◉ Canada - Korea
- ◉ Canada - Morocco
- ◉ Canada - Singapore
- ◉ Canada - Ukraine
- ◉ Canada - Trans-Pacific Partnership

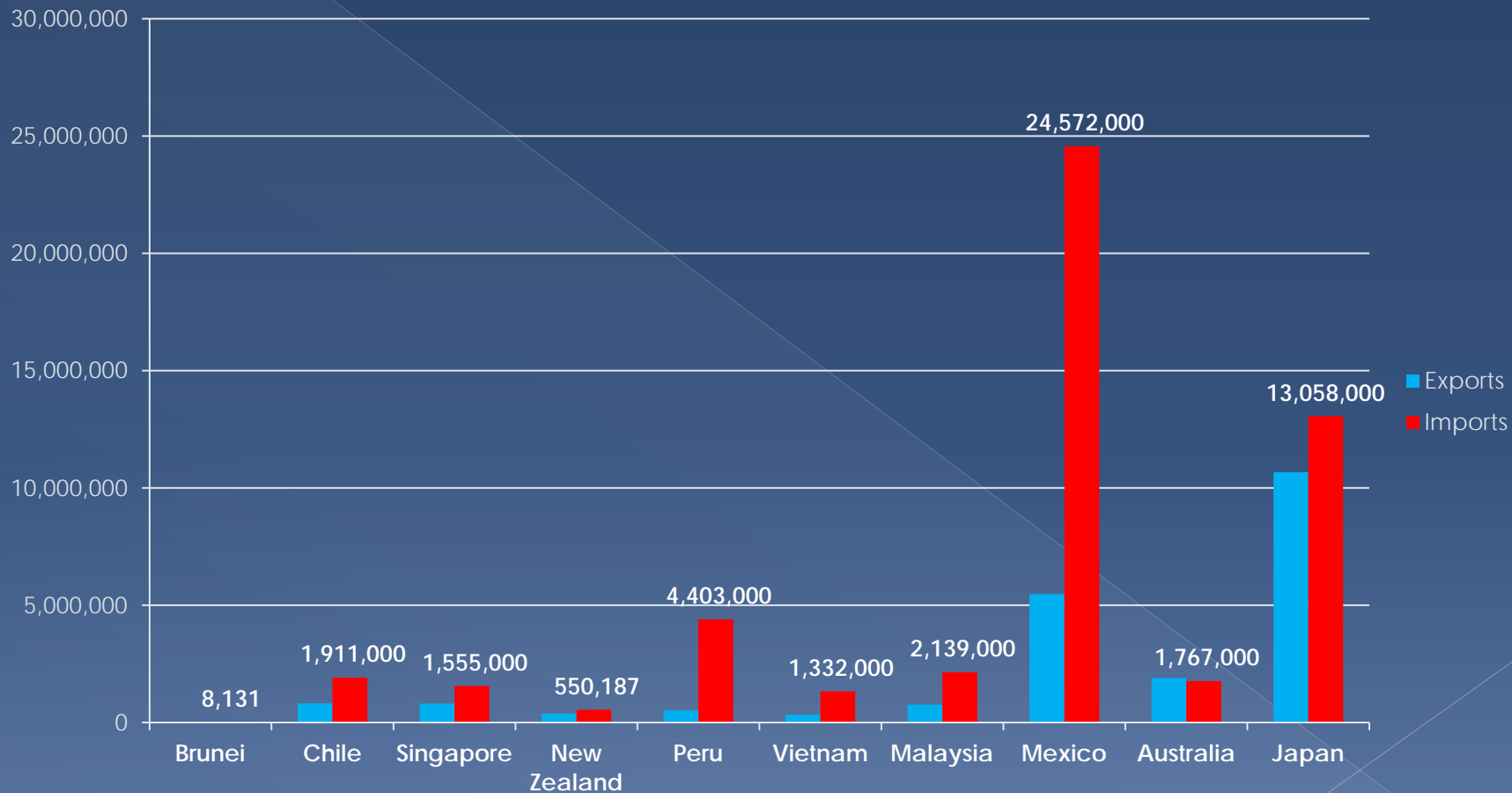


Canada-US Trade*



* As a % of Total Canadian Exports/Imports

Canada-TPP Member Trade in 2011 (Including Japan; Excluding US)*



* Values in CAD\$ (Thousands)



Sensitive Areas for Canada



Supply management: dairy, poultry, eggs



Intellectual Property: copyright, pharmaceutical patents



Cultural Industries: music, film, TV, arts

Canadian Council of Chief Executives



“By signing on to the TPP, the federal government has taken an historic leap toward securing Canada’s long-term strategic interests in the Asia-Pacific region... Asia has become a powerful engine of global growth, and it is essential that Canada engage fully with the region during this remarkable period of economic and geopolitical transition”



Reasons for Support

- ◉ Improved market access in Asia Pacific
- ◉ Impact on NAFTA supply chains if Canada excluded
- ◉ Re-engage with emerging Asia-Pacific architecture
- ◉ Opportunity to address longstanding issue of supply management
- ◉ Be part of 21st Century agreement



The Council of Canadians

"In Canada, concerns with the TPP include: how it could lead to the dismantling of Canada's important supply management regimes for dairy, poultry and egg production; the race-to-the-bottom potential in a proposed regulatory harmonization chapter; extreme intellectual-property protections for big drug companies that would limit access to life-saving medicines; investor-state provisions that would allow companies to sue governments over rules to protect the environment; government procurement restrictions, and copyright rules that undermine internet freedom."



Opponents Concerns

- ◉ Canada's "second tier" status
- ◉ Process: "Non Transparency" and "Secrecy"
- ◉ Supply Management
- ◉ IPR ("Internet Freedom")
- ◉ Cultural Industries (Canadian content restrictions)
- ◉ Investor-State Provisions



Breakthrough

Canada Invited to Join TPP Talks:
19 June 2012 (Los Cabos)

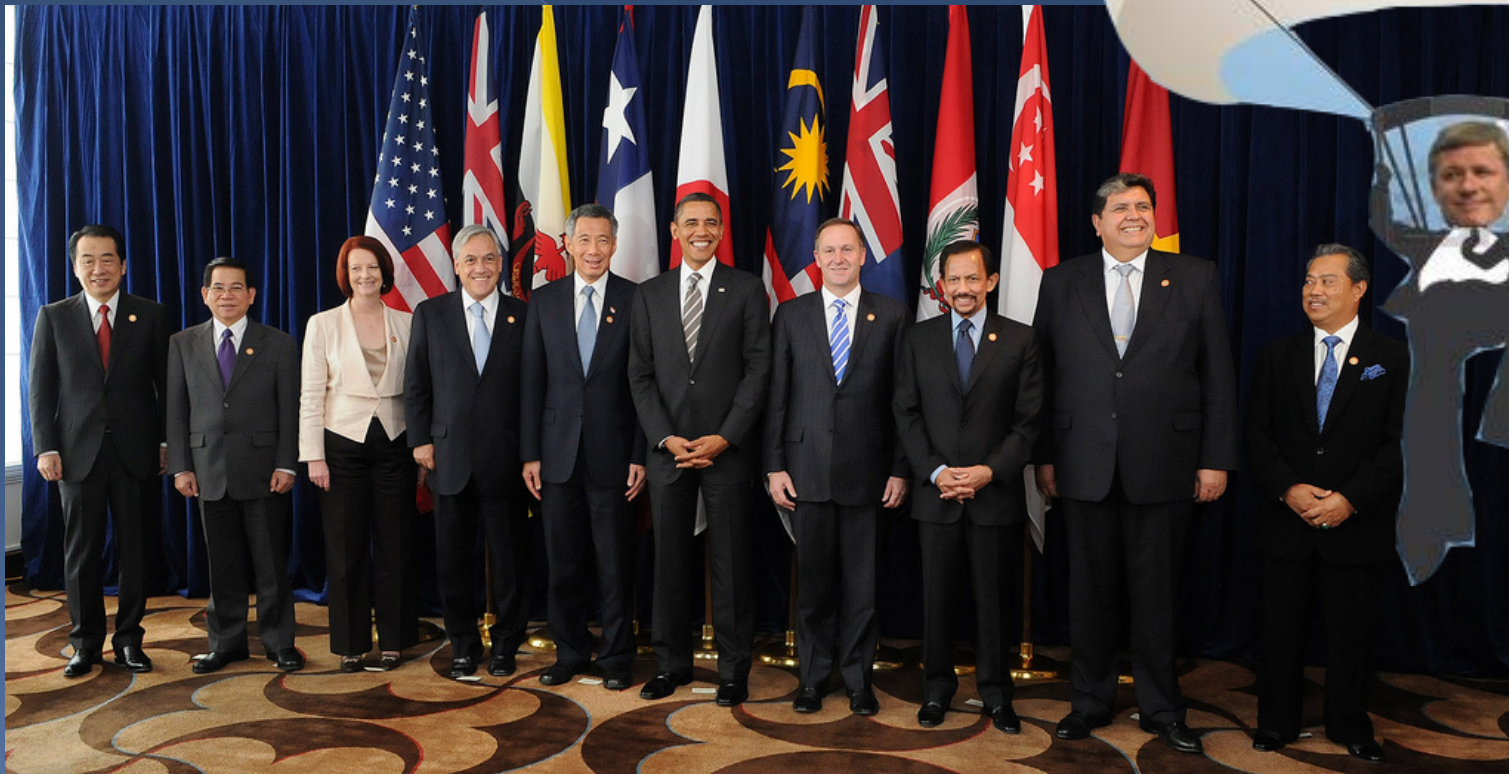


Visits to TPP Members by Ed Fast -
Minister of International Trade

- ◉ Vietnam: 26-28 August 2012
- ◉ New Zealand: 1-3 May 2012
- ◉ Australia: 29 April – 1 May 2012
- ◉ G-20 Trade Minister Meeting (Mexico): 20 April 2012
- ◉ Chile: 16 April 2012
- ◉ Peru: 11 April 2012
- ◉ US: 7-12 March 2012
- ◉ Brunei: 13-15 February 2012
- ◉ Malaysia: 13-15 February 2012
- ◉ Singapore: 13-15 February 2012

Canada Joins the Talks

© 15th Round, Auckland



TPP Leaders and prospective member states
APEC Ministerial Meeting
Yokohama, Japan



The Road Ahead

- ◉ Canadian Foreign Policy review
- ◉ CETA Outcome
- ◉ Domestic Politics
- ◉ Emerging Regional Architecture
- ◉ TPP deliverables

Maraming salamat

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ありがとうございました

¡gracias

Thank you

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감사합니다

cảm ơn bạn

Баярлалаа

Terima kasih

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