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The Exploration and Utilization of Ocean Energy in China

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• April 1st, 2010, "PRC Renewable Energy Law"enacted,

marking a new historical period in the exploration and utilization of the renewable energy in China.

• ocean energy

--an important part of renewable energy,--a focus of China's renewable energy development.

I. The exploitation of the ocean energy is of strategic significance

Ocean Energy

- The ocean energy: all forms of natural energy sources embedded in the sea or derived from the sea.
- Renewable ocean energy: tidal energy, wave energy, current energy, thermal gradient energy, salinity gradient energy, sea biomass energy, and offshore wind energy.
- A massive source of clean and renewable energy, ocean energy drew extensive attention from the coastal countries in1970s.

Why ocean energy for the world

- In new century, depleting fossil nergy ,tremendous pressure of global climate change,necessity of energy conservation and emission reduction
- international consensus: only with the clean energy technology can a country lead the global economy of the 21st century.
- ocean energy: strategic importance in the future energy development.

China's emission reduction goal

- Backdrop: UN Climate Change Framework Convention,World Climate Change Conference in Copenhagen
- Chinese government goal:GHG emission control on Nov.25th, 2009
- cutting CO2 emission by 40% to 50% per unit of GDP against the 2005 level
- incorporating this as a binding indicator in the medium to long term national economic and social development plans.

Why Ocean Energy ?

The ocean energy :a major part in efforts to realize this action plan

China's theoretical installed capacity of offshore ocean energy : > 2750 Gigawatt, three times the total installed capacity of electricity in 2009.

Strategic importance

- optimizing energy structure
- developing clean energy
- dealing with climate change
- promoting low carbon economy

II. China has great potential to tap in ocean energy

China: a big ocean country with

- -a coastline of 18000 kilometers
- -over 6900 islands bigger than 500 squaremeters in area,
- rich in ocean energy reserves

Tidal energy

The total capacity developable \approx 22 gigawatt mainly found in the coastal areas

- -Qiantangjiang River Estuary, Zhejiang Province
- Leqing Bay, Zhejiang Province
- -Sandu Bay, Fujian Province
- -Luyuan Bay, Fujian Province

An average tidal range of four to five meters maximum tidal range being 7 to 8.5 meters.

Current energy

- The developable capacity \approx 14 gigawatt.
- Zhejiang Province >50% with 37 waterways in its coastal area.
- Fujian + Liaoning Provinces \approx 42%

Wave energy

Total developable capacity \approx 13 gigawatt offshore winds relatively weak

- China's power density is low with an average capacity =2-7 kilowatt /meter
- given the vast waters, many regions are developable
- Zhejiang+ Fujian + Guangdong provinces
 > 40%, Shangdong > 10%.

Thermal gradient energy

- Thermal gradient energy reserves: the biggest in all types of ocean energy
- developable capacity= 1300 gigawatts
- richest reserves in the South China Sea waters
- -highest power density
- temperature difference between the surface water and deep water = 20 to 24 degrees Celsius.

Wind energy and biomass energy

- Rich offshore wind energy and biomass energy.
- developable offshore wind energy = 450 gigawatts, three times the land wind energy
- Fujian, Jiangsu and Shandong rank top 3
- A large number of oil-rich algae species suitable for development and utilization for biomass energy.

China's endowment of ocean energy

- Rich current and thermal gradient energy leading the world in power density
- Medium level in tidal energy
- The offshore wind energy and marine biomass energy present great potential for development.

III. Where we are in technology for the exploration and utilization of ocean energy

What we have done

- Starting from 1960s,
- conducted an extensive survey of ocean energy sources
- started to build tidal power stations
- developed the technologies of wave energy, tidal energy, thermal gradient energy, and salinity gradient energy.

Status quo of energy development techs

- Relatively mature technologies of tidal power generation
- Jiangxia Experimental Power Station in commercial operation, ranking No. 3 in the world in terms of installed capacity
- technologies for wave and current power generation are still at the stage of experiment and demonstration.

Status quo of energy development techs (continued)

- A series of invention patents and scientific and technological achievements claimed in wave power generation e.x.
- - 40-watt buoy wave power generation device
- 10-watt wave power generation device for navigation flights
- 100 kilowatt oscillating water column wave power plant in Shanwei, Guangdong Province
- a 30-kilowatt oscillating wave power stationin Daguandao, Shandong
- Substantial progress has been made in current energy and thermal gradient energy.

Measures taken to Promote Ocean Energy

Support E&U in research, application, and management. R&D and demonstration of major ocean energy technologies listed as the key itemsin Scientific and Technological Support Plan of the 11th Five Year Plan.e.x.

- - the 100 kilowatt buoy wave power plant
- the 100 kilowatt oscillating wave power plant.

Special Programs

- --Survey and evaluate through general site prospecting and assessment the ocean energy reserves and developable capacity
- -- Build independent power plants on nearshore islands as a demo by making comprehensive use of wave energy, solar energy and island wind energy.

National 863 Plan

- Several projects set to support the basic studies of ocean energy and the development of key technologies for the power generation facilities.
- These projects helped to substantially enhance China's capacity for independent innovation and provide a solid base for the industrialization of ocean power generation.

IV. Outlook for China's future development of ocean energy

Strategy

- In line with national strategy of the development of sustainable energy, energy conservation and emission reduction, China is drafting"Special Plan for the Development of Renewable Ocean Energy"
- Given technological gap in the development of ocean energy, China will accelerate international cooperation and domestic innovation in exploration and utilization of ocean energy
- Surmount the bottlenecks for the use of ocean energy through experimental and demonstrative projects.

Policy

- Initiate and improve relevant policies and public utility system
- Facilitate general public's access to power on the remote islands in process of enforcement of "Law on Island Protection"
- Promote the development of the technologies and the industry of sustainable ocean energy
- Improve the R&D capacity and the level of industrialization,
- Enhance the ability to develop and use ocean energy on a large scale.

Technological forecast 2015

- by 2015, China will catch up the level of the advanced countries at the turn of this century in terms of general capacity of ocean energy development and utilization.
- acquire a substantial capacity of demonstrating and applying the ocean power generation system
- reach level of practical application for ocean energy development technology
- extend technologies for large scale tidal energy internationally

Technological forecast 2015 (continued)

- grasp and localize core technologies of offshore wind power generation for scale production
- overcome key technological barriers for current power generation
- -develop wave energy technologies suitable for China's marine features
- -make greater efforts to study comprehensive use of thermal gradient energy.
- -beef up studies on ocean biomass energy with applicable prospects.

A Structured Ocean Energy Industry

- Establish the supporting service system
- Set up comprehensive test centers
- Step up process of industrialization of ocean energy in a substantial way.
- Help to form an industrial chain of R&D, equipment manufacturing, project engineering, and operation and management.
- Develop a compatible soft environment with a standard system, regulations and mechanisms on the management of ocean energy.

Thank you !