



Enabling Economic Equality through Education

Klaus Andersen, Senior Vice President

Oracle Education

Worldwide IT Labor Shortage



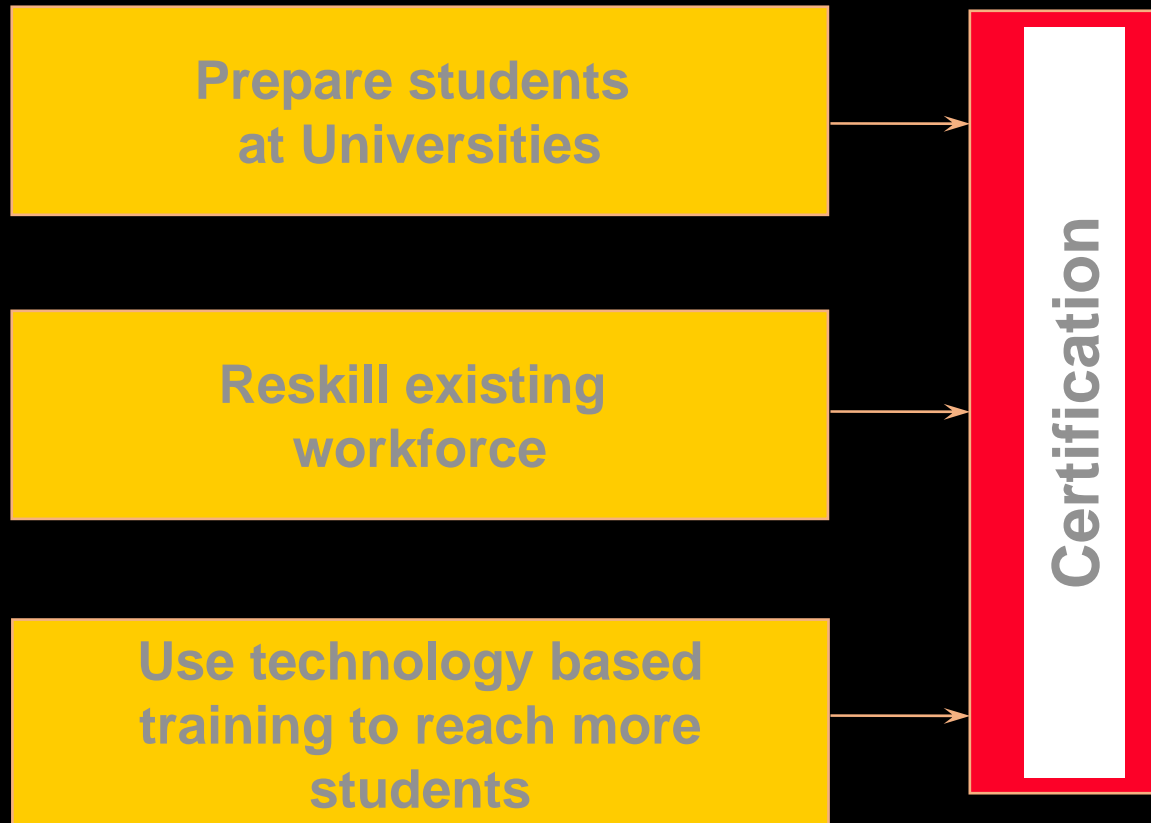
- **“The worldwide demand for IT skills is far outstripping the existing supply of IT professionals...affecting the growth and expansion of the global IT market.”**
 - **IDC 1998 Worldwide and US IT Training & Education Market Report**
- **“ (There are)1,500 IT CIOs in 21 countries experiencing unprecedented demand for IT professionals and high turnover rates.”**
 - **Deloitte & Touche Consulting, Autumn 1997 report**

Asia-Pacific IT Labor Shortage



- **“Asia-Pacific (excluding Japan) represents almost half the world’s population...and accounts for a little more than 6% of the world’s total IT spending.”**
 - **IDC 1998 Worldwide and US IT Training & Education Market Report**
- **“The number one IT management issue through 2001 will continue to be the shortage of IT skills.”**
 - **Bob Hayward, VP Asia Pacific Research, Gartner Group**

Skilling and Certifying the Internet Millennium



The Internet Changes Everything



- **Allows for competition on a global scale without leaving the country**
- **Asia Pacific businesses can expand**
- **Countries with a highly skilled IT workforce will be winners in this networked economy with new job opportunities**