The Future of Asian Online Communities

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ASIA PACIFIC IT SUMMIT '99

Presentation by:

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Internet in Asia

In China, the Web Revolution will be Televised

- the Industry Standard



The FACTS

- China has 450 million installed TVs and only 12 million PCs
- India has 60 million TVs and only 3 million PCs
- US has almost 50% home PC penetration

TVs are the infrastructure for Internet growth in Asia

Source - Goldman Sachs



Asian Potential

- 6 Billion Eyeballs
- On-line Advertising USD1.5 Billion
- E-Commerce USD 26.5 Billion

HUGE MARKET POTENTIAL!

Source - Goldman Sachs



Winning Business Model

BIZ MODEL = PORTAL for your TV = TV Portal or "TVortal"

It's the first thing you see switching on your TV!!









TVortals vs Portals

- Content for the living room
- Services for everyone in the family
- Entertainment vs Work
- Navigation via remote control

TV portals are lifestyle portals



Characteristics

- Highly localised content & applications
 - Electronic road maps, localisation by provinces
- Customisation of strategy to suit culture and environment
 - cash on delivery for e-commerce, auctions.
- Application vs text content
- Provides tangilble benefits



MyWeb China

Our goal:

The TVortal on 450 million TV sets





MyWeb China: Overview

- Partnership with Infrastructure/ISP
 - Beijing Telecom, Shanghai Online
- Partnership with manufacturers
 - Haier, Soyea Tech, Philips
- Partnership with content/application
 - China Sci-Tech for Financial Info
 - People's University for Education
- Partnership with "infrastructure" providers
 - Beijing Taxi co.





MyWeb China: Overview

Strategy

- to leverage on the distribution, marketing, brand and political strengths of consortium partners
- to be the undisputed market leader in the TV portal space
- to brand MyWeb as an easy and convenient means of access

