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Enabling the Information AgeTM



The Internet And Networks In Asia: Accelerating Wealth Generation

Derek Williams
President
Oracle Asia Pacific



Managing A Crisis: What You Need....



- Market Dynamics
 - RegionalEconomic/MarketSwings
 - GovernmentalCounter Measures
 - Customer/MarketCondition
 - Competition
 - Business Strategies
- People
- Funds
- Technology



INFORMATION



SKILLS
CAPITAL
TOOLS



Getting The Desired Results Out Of IT: An Equation

```
People (Information X Technology)
```

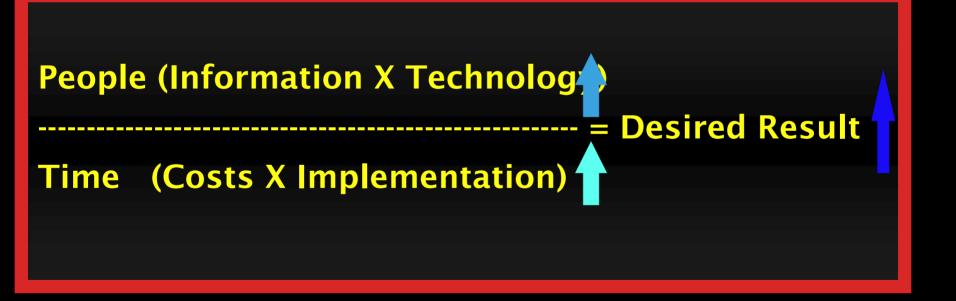
----- = Desired Result

Time (Costs X Implementation)



In Better Times.....







The Risk In Bad Times...



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People (Information X Technology)
------ = Desired Result
Time (Costs X Implementation)
```



Asia & Its Need For Internet Computing

- Lower Cost Computing Model
- Reducing Complexity
- Adding Professionalism
- Better Control, Better Information, Better Processes



Asia Inc. On The Internet And Asia



- Internet Growth in Asia defies the economic crisis.
- Registered Users:
 - China topped 1.1 million
 - Hong Kong and Malaysia each will double this year to 400,000
 - Singapore, India and Thailand should each double to 200,000.
- But ISPs pay U.S. dollars to lease lines into the US.
- Interactive TV To Drive E-Commerce in Asia.



Asia's Leading IT Trends Are Network-Dependent



- Customer Care
 - Call Centre & Computer Telephony
- Electronic Commerce
 - Supply Chain
- Enterprise Resources Planning
 - Financial Management
 - Business Intelligence/Knowledge Management
 - Self Service
- Information Management
 - Internet Computing
- Y2K & EURO



Y2K -- Another Major Crisis?



- 25% of companies around the world have not started Y2K Compliance
- Companies encounter unexpected Y2K problems
- Y2K issue to disrupt food-supply chain
- Power companies blackout on Y2K
- Large enterprises Y2K far from complete
- US Dept Of Health to spend \$290m on Y2K
- Pentagon to spend \$2.9b on Y2K
- ATM/Tellers stop dispensing CASH!!!



Oracle's Commitment To Asia Pacific



- Oracle is 100% committed to the Asia-Pacific region for the long term
- Continued R&D investment
 - India and Australia
- Active in support of AP Governments
- Promote Internet Computing Across Asia Pacific





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