Australian Food

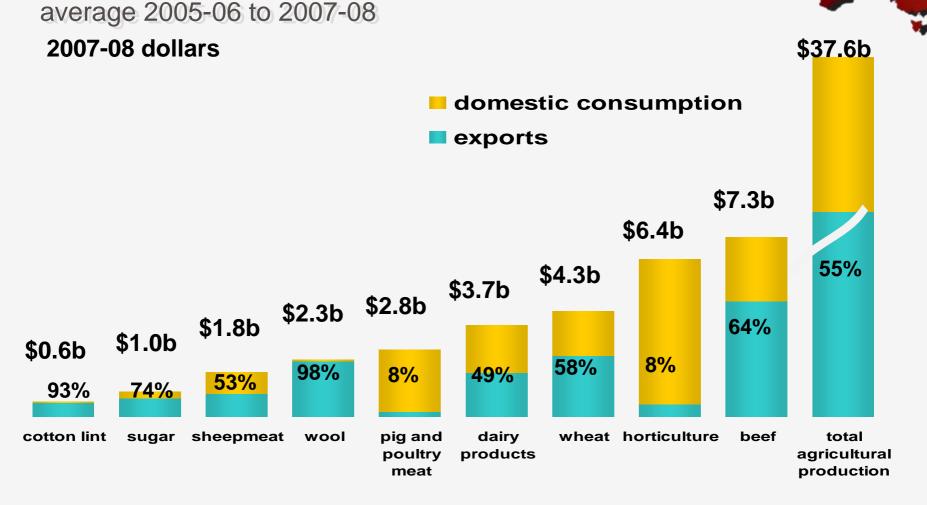
Peter Gooday

Branch Manager

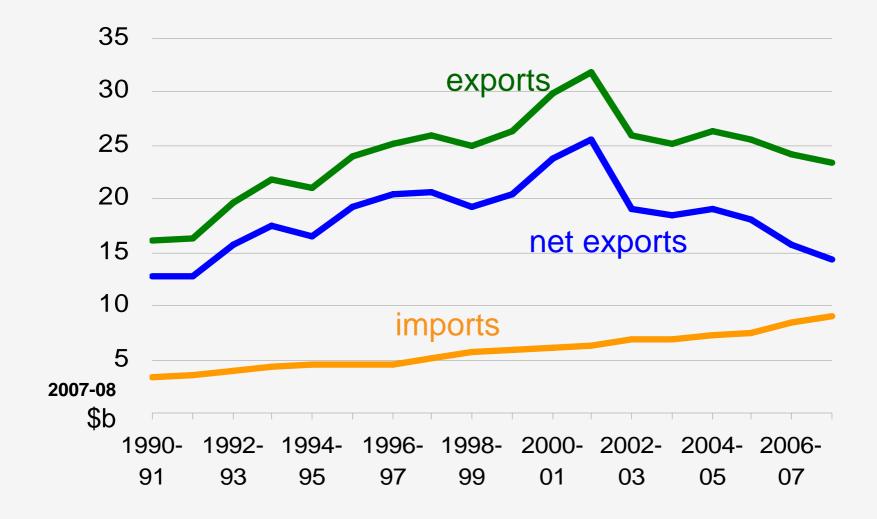
Productivity, water and fisheries

abare

Gross value of farm production and share of agricultural production exported



Trends in Australian food trade

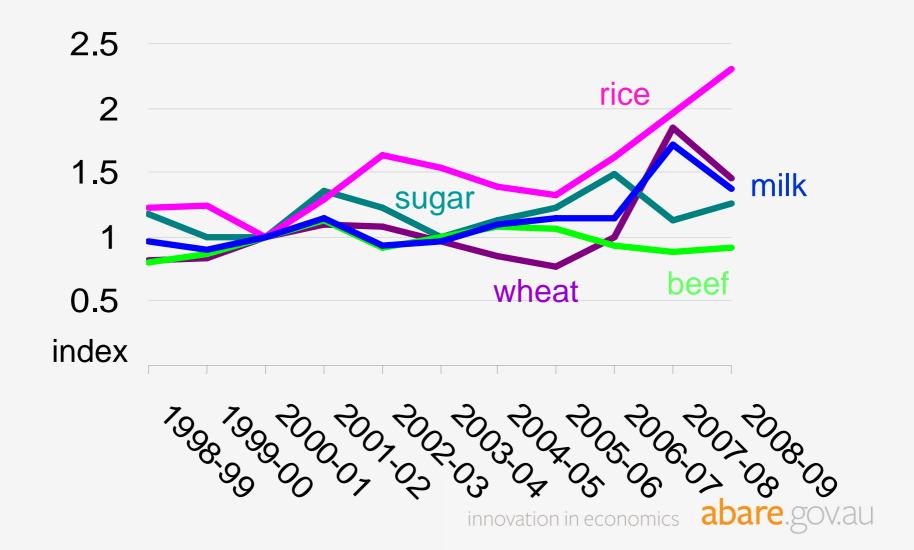


Australian production and prices

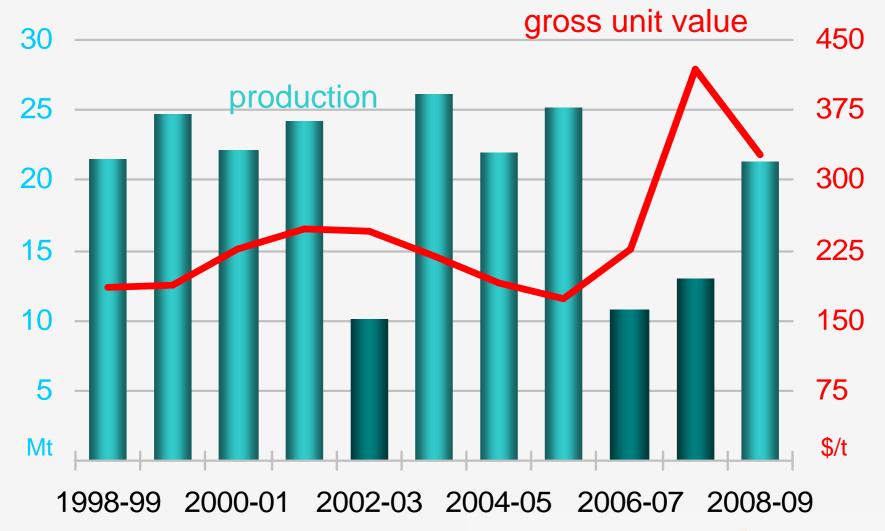
abare



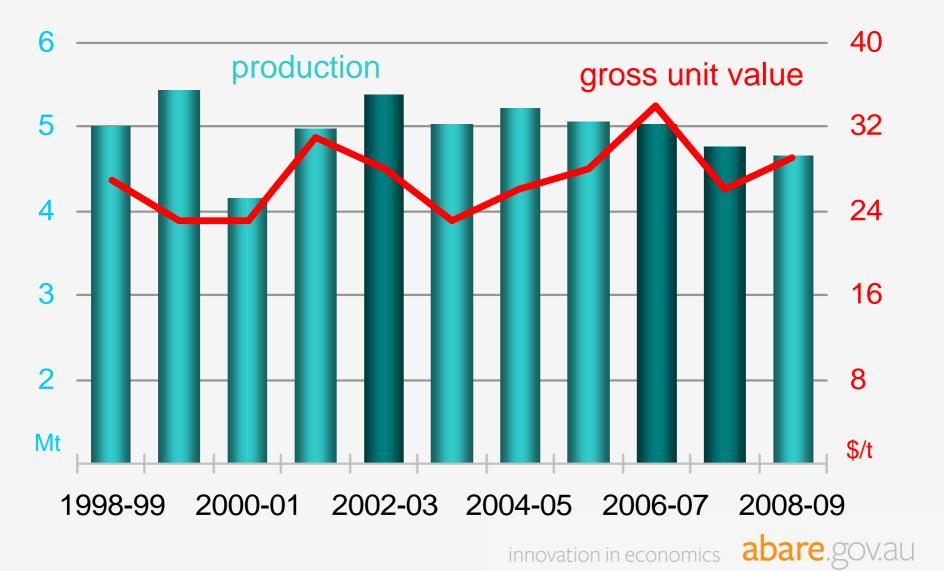
Index of selected Australian unit GVP's



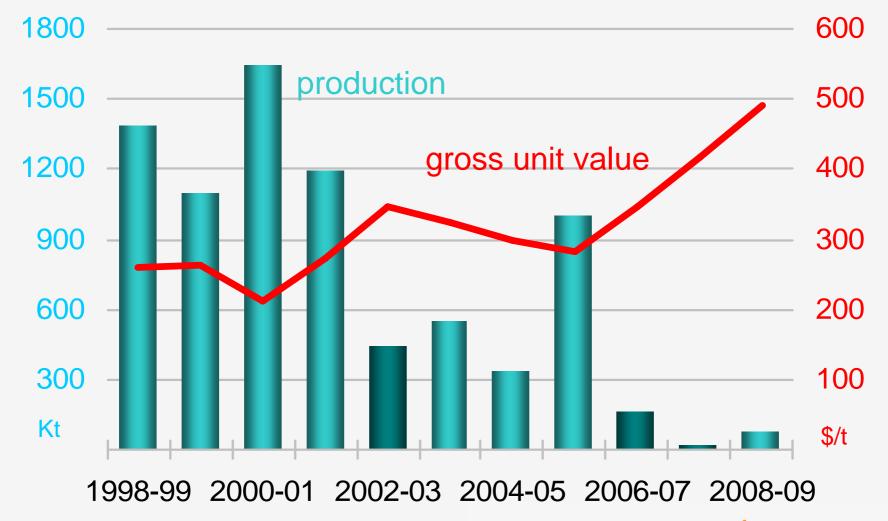
Australian wheat production and price



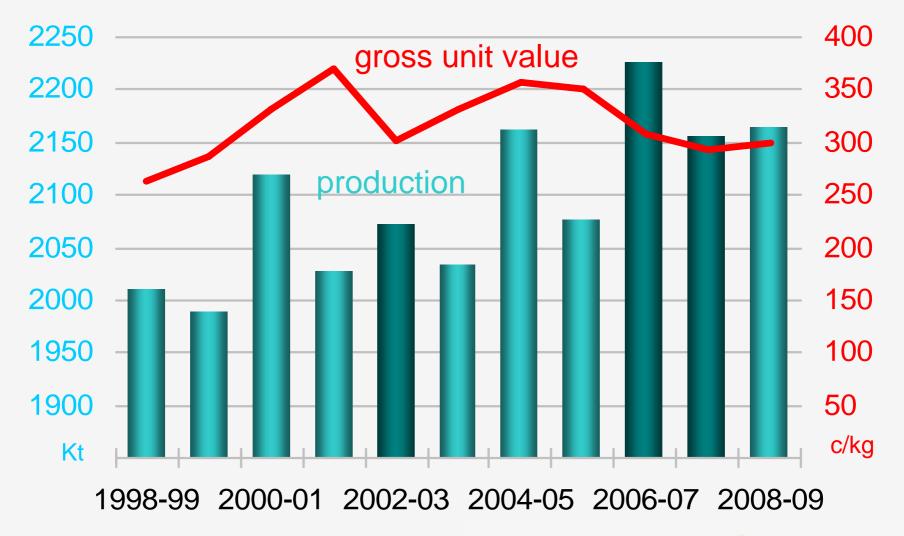
Australian sugar production and price



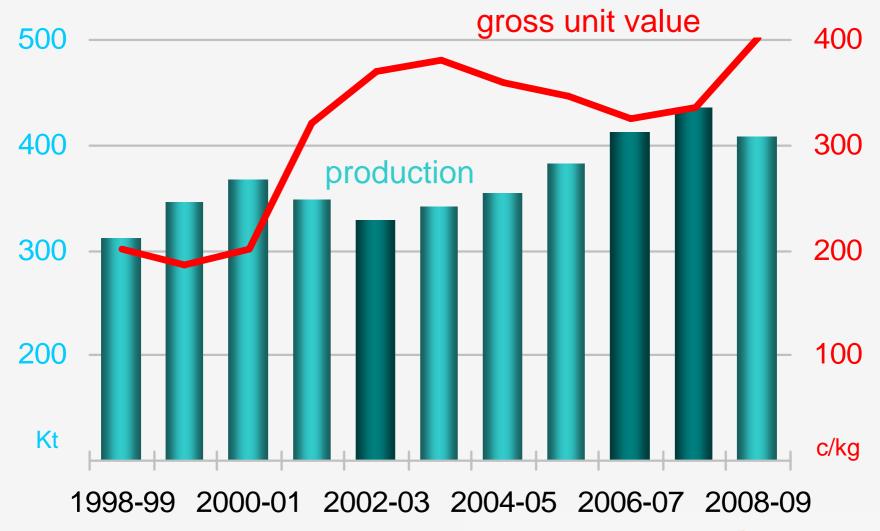
Australian rice production and price



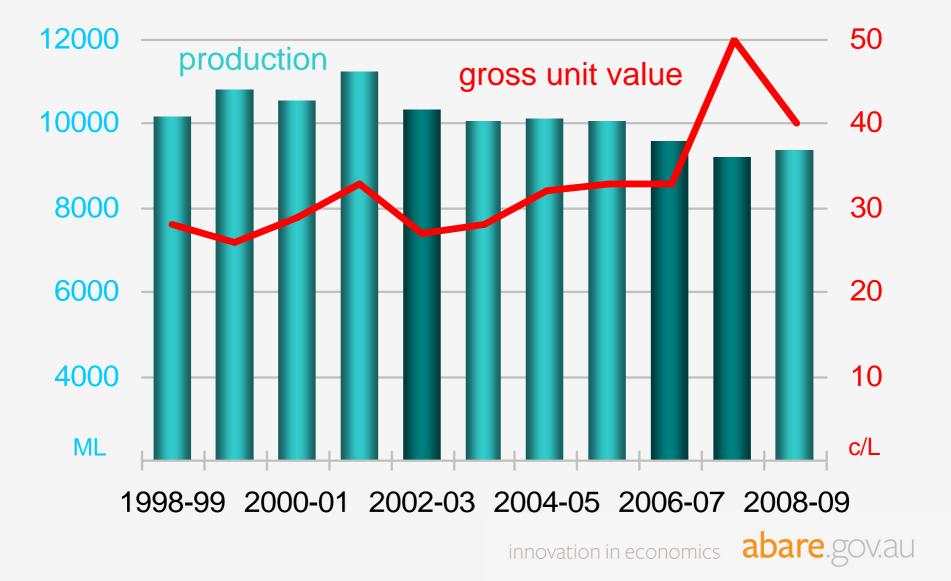
Australian beef production and price



Australian sheep meat production and price



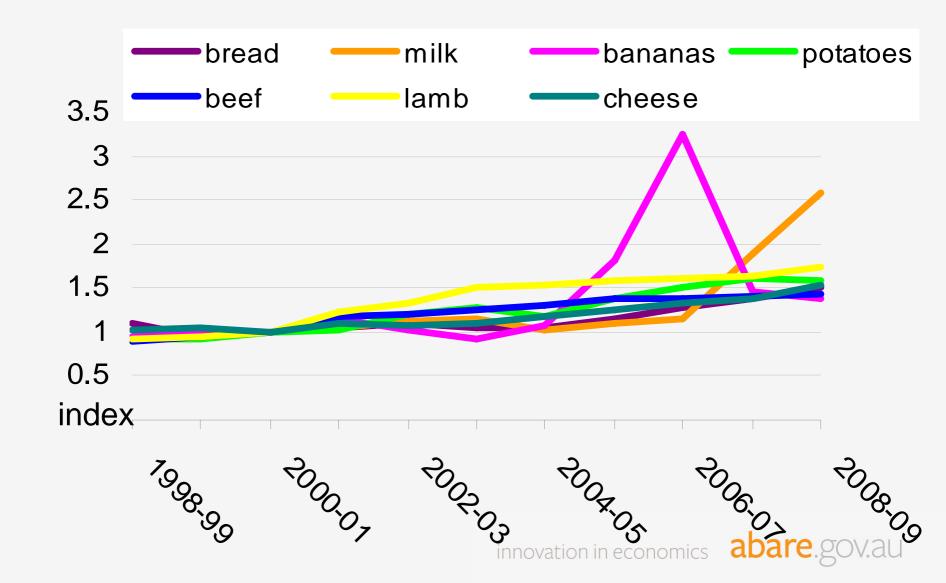
Australian milk production and price



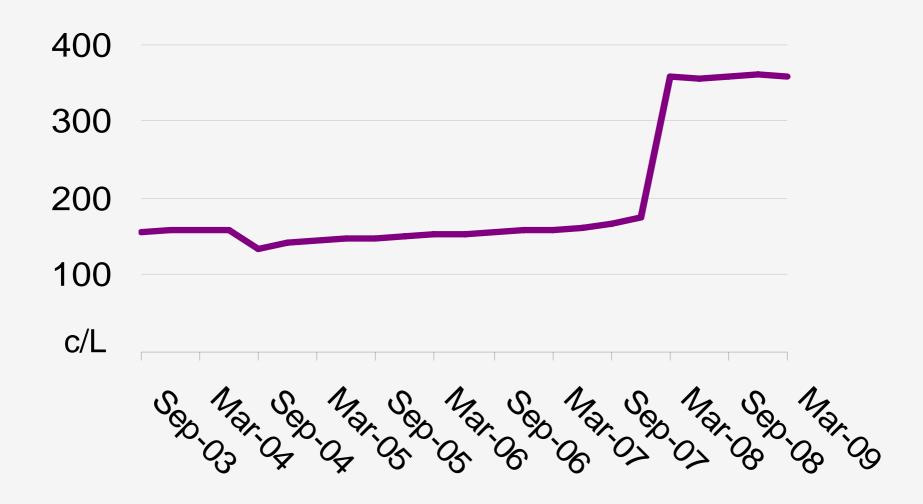
Australian retail prices

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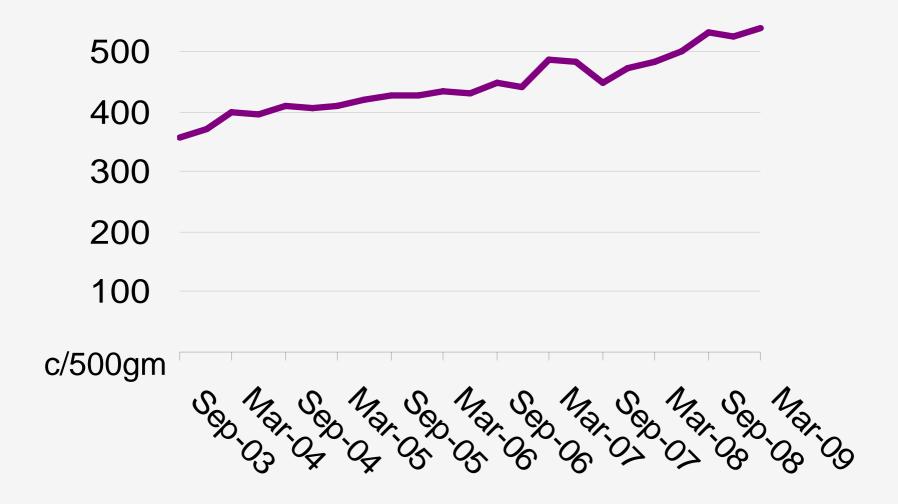
Index of Australian average retail prices



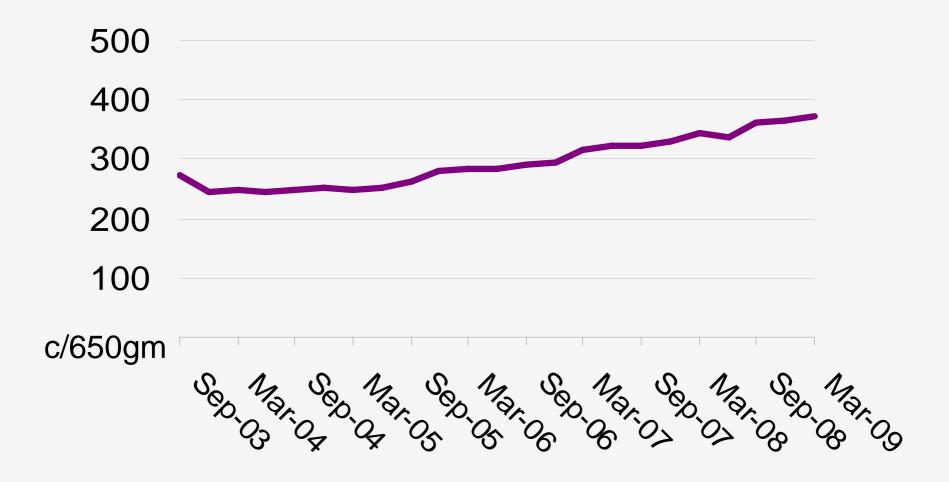
Australian milk retail price



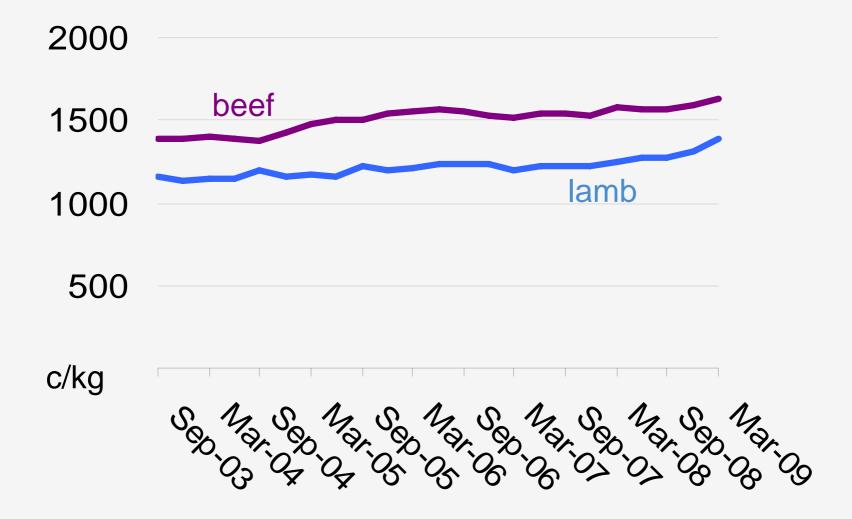
Australian cheese retail price



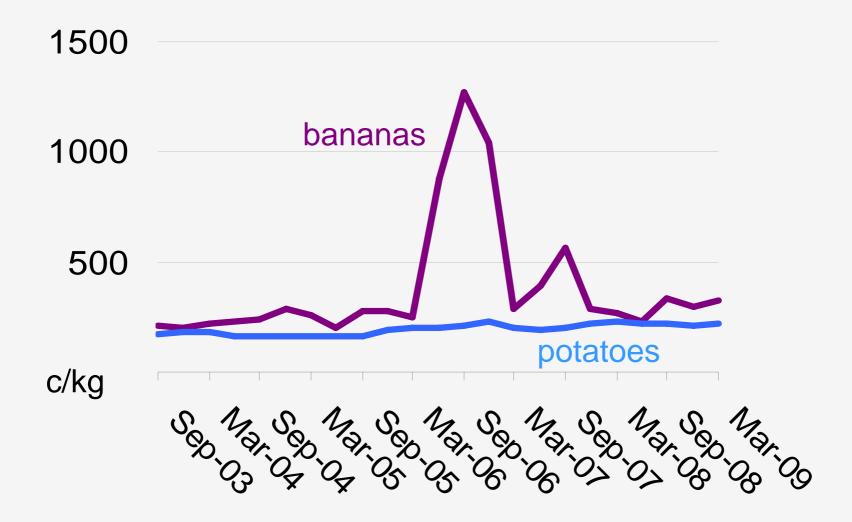
Australian bread retail price



Australian retail price beef and lamb



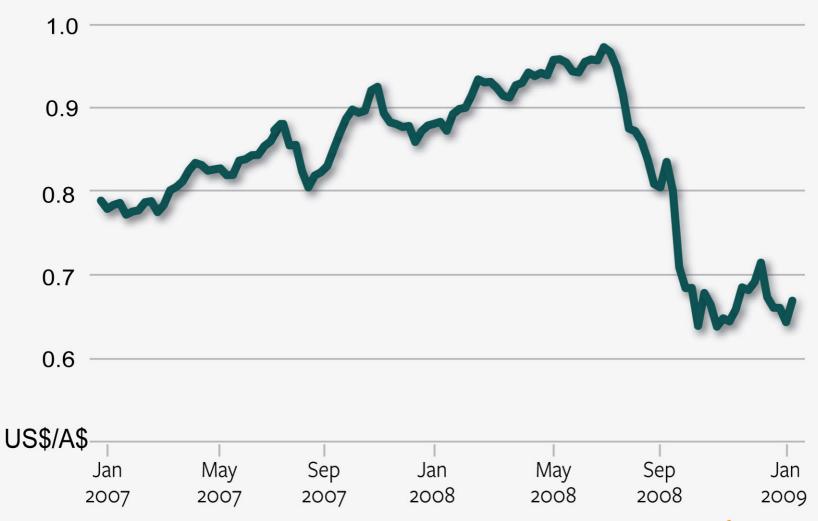
Australian retail price



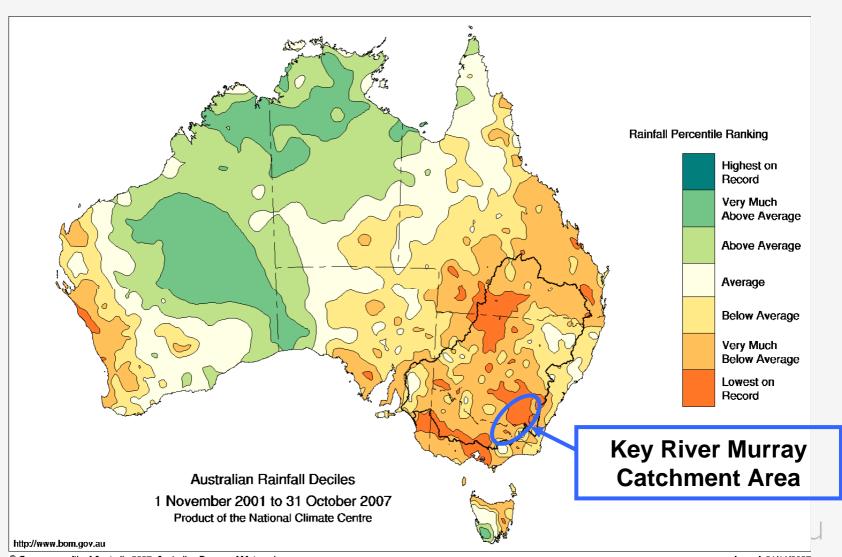
Recent challenges for the Australian agricultural sector

- Exchange rate
- Fertiliser costs
- Fuel costs
- Seasonal conditions

Recent movements in exchange rate weekly, ended 13 February 2009



A Record Drought?



Australia's response

- Direct assistance
- Capacity building
- Increased productivity
- Better trade flows

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