

IATA Priorities for Air Travel Recovery

31 May 2021



IATA in brief

- » Global trade association for the world's airlines
- » Some 290 passenger and cargo member airlines, representing 82% of global air traffic. 65 member airlines operate different business models from full service carriers
- » Founded in Havana, Cuba in April 1945
- » Head Office: Montreal, Canada
- » Executive Office: Geneva, Switzerland
- » Regional Offices: Madrid, Singapore, Beijing, Amman, Miami

Mission

- » To represent, lead and serve the airline industry

Vision

- » Working together to shape the future growth of a safe, secure and sustainable air transport industry that connects and enriches our world



Asia Pacific Member Airlines



Air Traveler Response to COVID-19

An 11-Country
Survey: Wave V

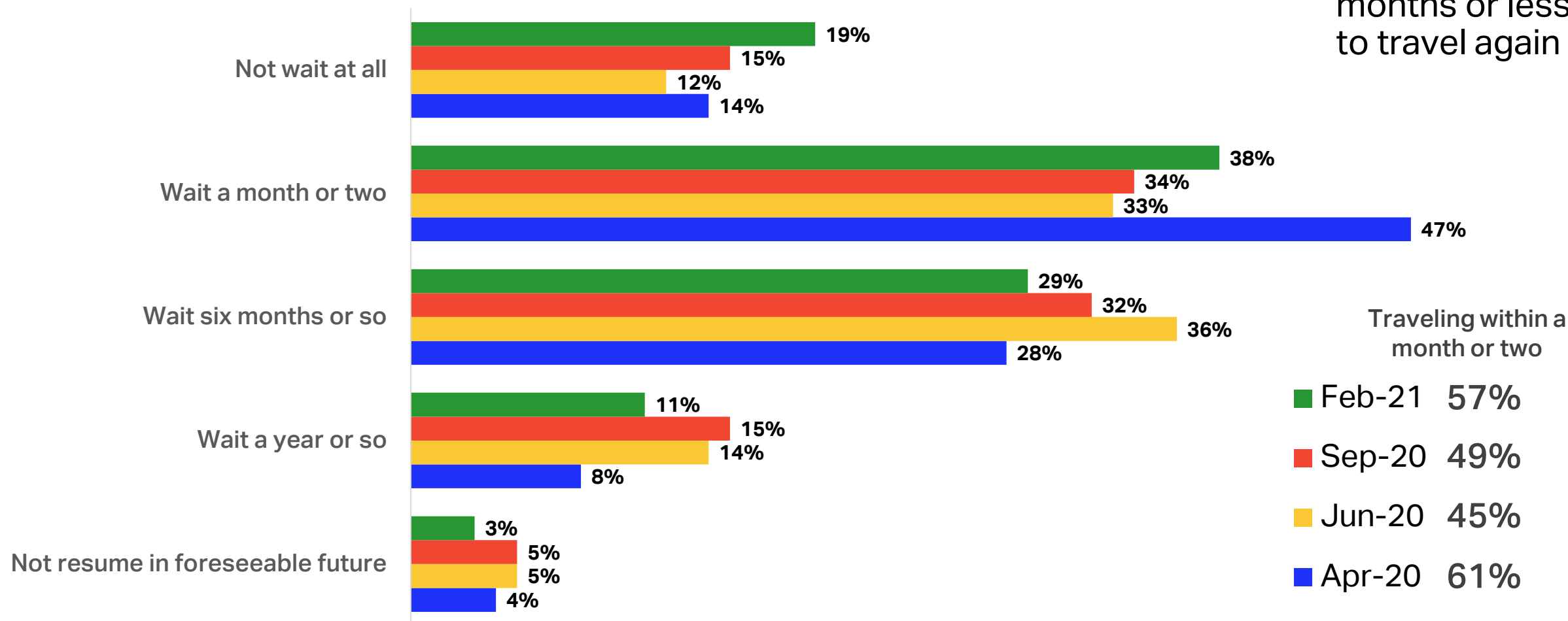


Improving news on a return to travel....

57%

would wait two months or less to travel again

How Long Will People Wait to Travel Once Pandemic is Contained?



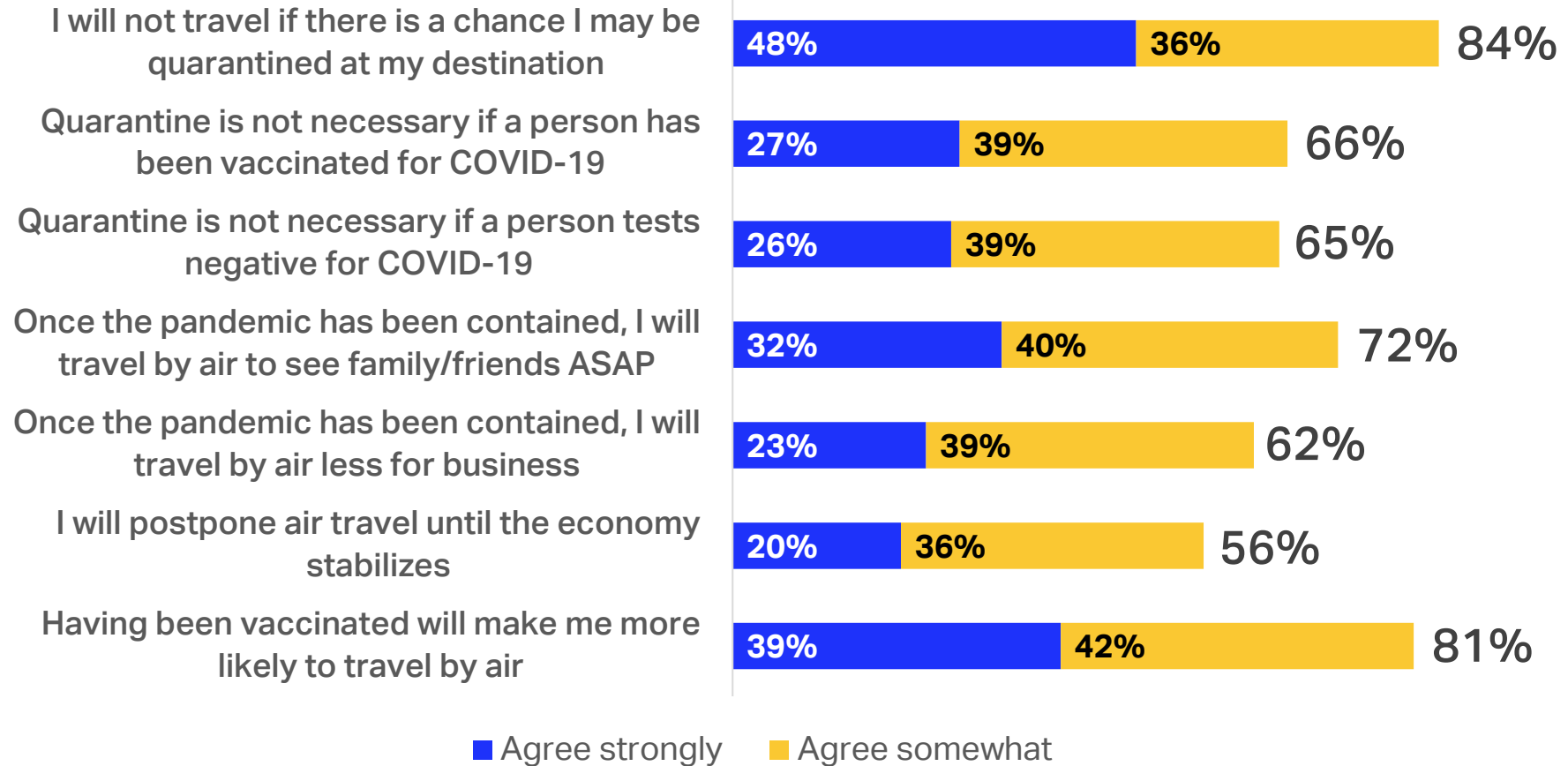
*Numbers may not always add up due to rounding. Q12. Once the pandemic has been contained, how long would you wait, if at all, to return to your usual travel plans? *Note that the wording of this question has changed slightly since it was asked in the April 2020 wave of this survey.



Encouraging travel trends, but some headwinds

84%
of people
won't travel
if there is a
chance of
quarantine

How Long Will Wait to Travel Once Pandemic is Contained



**Sept
2020**

83%

N/A

65%

63%

72%

65%

N/A

*Numbers may not always add up due to rounding. Q14. Do you agree strongly, agree somewhat, disagree somewhat or disagree strongly with each of the following statements? Q13. Do you agree strongly, agree somewhat, disagree somewhat or disagree strongly with each of the following statements? Q22. Do you agree strongly, agree somewhat, disagree somewhat or disagree strongly with each of the following statements?

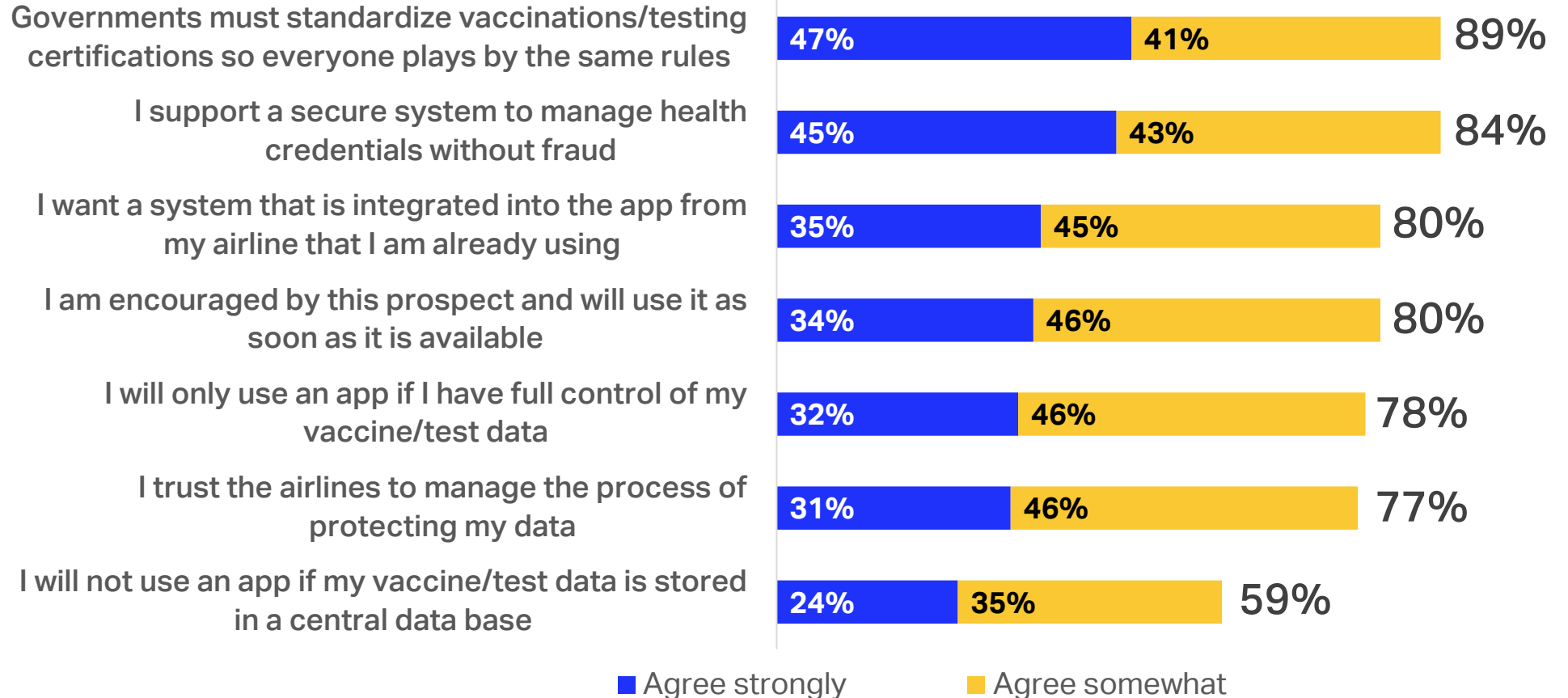


Travel Health Credentials: travelers want an app

4/5

would use an app as soon as available but only if they control their own data

Opinions About Mobile Application



*Numbers may not always add up due to rounding.

Q30. It appears likely that COVID-19 tests or proof of COVID-19 vaccination could be required to facilitate future travel. Many companies are developing mobile phone applications to help the airline industry and other businesses efficiently manage these potential requirements. With that in mind, do you agree strongly, agree somewhat, disagree somewhat or disagree strongly with each of the following statements?



Advocacy on restarting the industry



Stalemate



Airlines/IATA

- Need borders to safely reopen and get recovery underway



Governments

- Focus on reducing domestic spread – tight restrictions or border closures
- Or have controlled domestic spread and thus don't want borders to open

Alignment with ICAO and WHO Recommendations

States should:

- implement coordinated, time-limited, risk-based, and evidence-based approaches for health measures in relation to international traffic
- ensure ICAO CART guidance is taken into consideration in decision-making on national recovery planning
 - IATA can support in development of customized re-opening roadmaps
- implement testing certificates in line with guidance set out in ICAO Doc 10152
 - IATA Travel Pass could be a useful digital solution
- prioritize access to vaccination for air crew

States should not:

- make vaccination a pre-requisite for international travel

IATA Position on Vaccines and Air Travel

Waiting for vaccine before reopening borders not an option

- Global vaccine roll-out is likely to take at least 12-24 months
- Implementing testing is the bridge solution – critical for industry survival

Governments should provide unrestricted access for vaccinated travelers

- Scientific advice by credible institutions indicate vaccination provides a low risk of COVID-19 transmission. Vaccinated travelers should not be required to self-isolate or quarantine, and testing requirement should be waived or modified.
- Where vaccination is not possible, quarantine-free travel should be provided through testing strategies based on widely available, free-of-charge tests

Governments should consider removing restrictions as soon as vulnerable groups vaccinated

- Risks to population and healthcare system will have greatly reduced at this point

Governments should prioritize aviation for access to vaccines

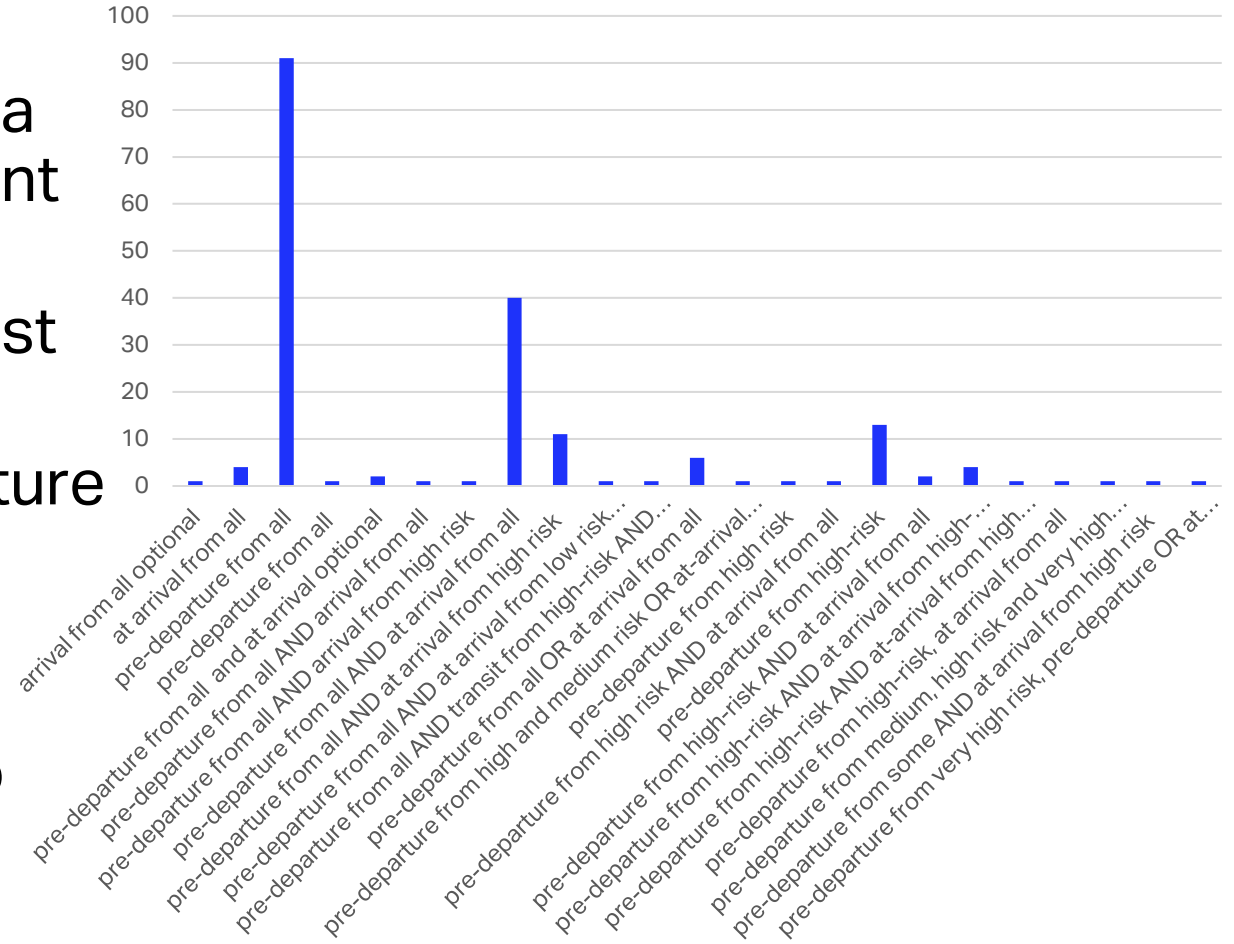
- Recognition of the role of aviation in vaccine distribution

Governments should work with industry on a blueprint for implementation

- Standardized approach with clear implementation roadmaps

Non-harmonized testing regimes

- Around 88% of the world countries/territories have introduced a testing scheme with 69 known different testing schemes
- 92 countries require pre-departure test from all destinations
- Another 41 require testing pre-departure AND at arrival from all destinations.
- 76 countries requiring pre-departure testing are requiring the test to be performed 72 hours or 3 days prior to travel



IATA Travel Pass



Re-opening borders safely



Issue

Governments need to be confident that they are mitigating the risk of importing COVID-19

Solution

COVID testing and proof of vaccination can replace quarantine and restart our industry

IATA Travel Pass solution delivers

1. Confidence: Airlines & Governments can have confidence in the validity of test and vaccination results, linked to passenger's identity
2. Off-Airport: Passengers being able to prove they meet testing/vaccination regulations prior to arriving at airport, preferably on airlines own mobile app, opening up web check-in

IATA Travel Pass

4 interoperable and open access modules



Registry of Health Requirements

powered by Timatic

Enables passengers to find accurate information on travel, testing (and eventually vaccine) requirements for their journey.

Registry of testing / vaccination centers

Enables passengers to find testing centres and labs at their departure location which meet the standards for testing/vaccination requirements of their destination.

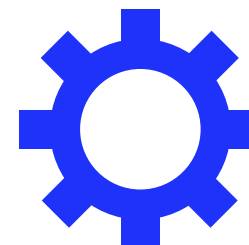
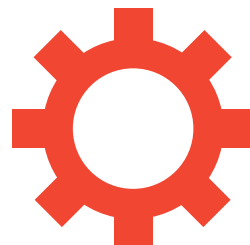
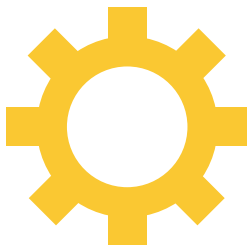
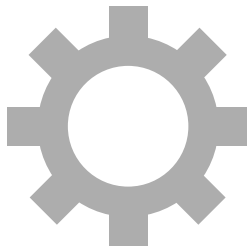
Lab App

Enables authorized labs and test centers to securely send test results or vaccination certificates to passengers.

IATA Travel Pass App

Enables passengers to (1) create a 'digital passport', (2) verify their test/vaccination meets the regulations, and (3) share test or vaccination certificates with authorities to facilitate travel.

Can be used by travelers to manage travel documentation digitally and seamlessly throughout the travel experience.



Overview

Setup

Passport

Create Digital Identity
Passport OCR & Chip Scanning

Airline Res

Import Itinerary
COVID Rules & Lab Locator displayed

COVID

Lab App

Scan QR code – ID Verification
Send test results

Vaccination

Scan Vaccination QR code
Import Digital Vaccine credential



Regulations check
"OK to travel"

Timatic COVID

Passenger share 1. On Screen
2. Digitally

- Data
1. "OK to Travel" status
 2. Test details
 3. Vaccination details & QR
 4. Passport details/DTC
 5. Selfie
 6. Boarding pass

Airlines

Border

Airport

Rules

Proof

Airline trials

Over the coming weeks, close to 40 airlines will be trialing the IATA Travel Pass App.

<https://www.iata.org/en/pressroom/travel-pass-mediakit/>



Airlines who publicly announced their trial plans (as of 14 May)

Government acceptance

- Singapore
- Panama
- Estonia
- Close to confirm acceptance:
Bulgaria, Denmark, Barbados

IATA has been engaging all the countries across the world.

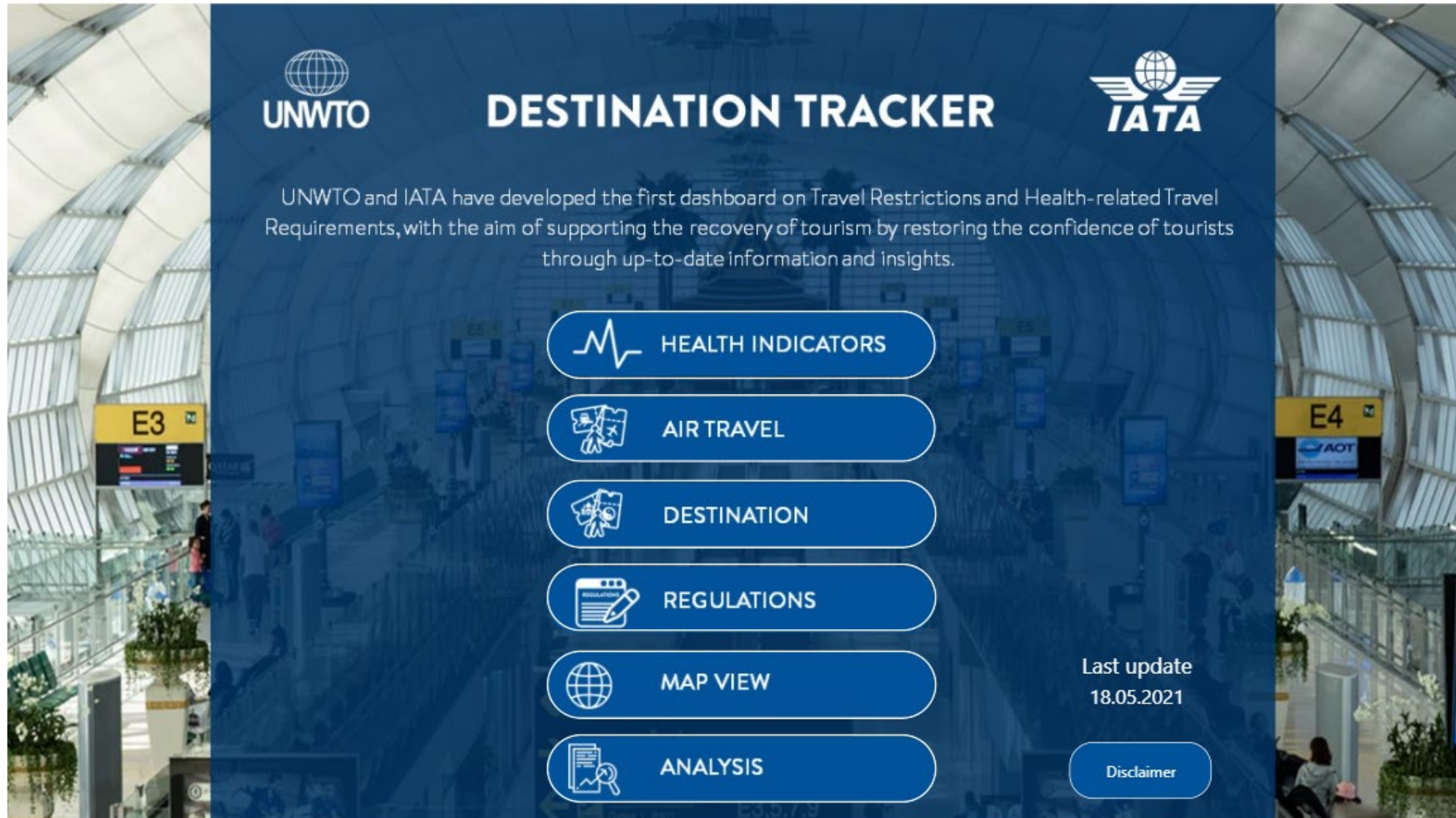


Aviation-Tourism partnership



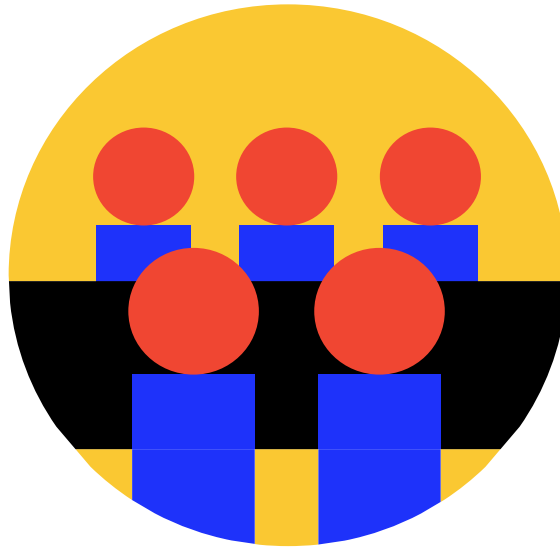
UNWTO-IATA Destination Tracker

<https://www.iata.org/destination-tracker/>



Messages for the Pacific Islands

- There has been good progress in French Polynesia, Guam and Samoa, countries in the South West Pacific that have relaxed their border restrictions by allowing travelers to avoid quarantine if they are vaccinated.
- The island nations should be working collectively in establishing a framework that will allow for travel without quarantine restrictions
- The Southwest Pacific Islands are heavily reliant on Tourism and therefore it is imperative that momentum is accelerated with neighboring Australia and New Zealand.
- South West Pacific states should consider a travel quarantine free zone amongst all states.
- Complete border re-opening may not be the immediate solution; however, a progressive and risk-based approach may be the answer in the near term.



Questions?

Thank you

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