



PECC Trade Forum

A Comparison of Chile's FTAs with the EU, the US and Korea in Agricultural Goods

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**April 22-23, 2003
Washington DC, USA**

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(Draft)

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ITEM	EU	USA	KOREA
1) Percentage of Chile's export value With immediate liberalization Zero tariff in 4 years	47% 89%	84% 85 %	N.a. for agric. 47%(All)
2) Time frame for full liberalization	10 years	12 years	16 years
3) Stages of trade liberalization (years)	6 0, 3,5,7,10	8 0, 2,4,8,10,12 plus 2 other	6 0,5,7,9,10,16
4) Excluded Chilean exports a. Percentage of items b. Value c. Main ones	0,3% . Sugar,wheat, oils	None in 12 years	n.a. n.a. Many

ITEM	EU	USA	KOREA
5) Quotas and T/Q's on Chilean exports	Used extensively. Mainly on meat, poultry, chicken meat, cheese, some fruit	Less used. Elimination in 12 years	Used extensively
6) Specific agricultural provisions	Special agreement on wine. No change for price bands	Elimination of price bands	Special Agricultural Safeguards
7) Related issues	Part of a Political Agreement. No labor and environmental	Labor and environment chapters	No labor nor environmental clauses
8) Consolidation of GSP	Yes.Full and immediate	Yes.Full and immediate	Not applicable

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ITEM	EU	USA	KOREA
9) Rules of origin	Mainly Tariff jump	Tariff jump plus four other categories (More restrictive)	Mainly Tariff jump
10) Sanitary and Ph.S. measures	WTO plus Commission	WTO plus Commission	WTO plus Commission
11) Antidumping and compensatory duties	WTO. No change	WTO. No change	WTO. No change
12) Coverage: Chile's agric. exports to (US\$ m 2001) Chile's imports from Share of Chile's Exports / Imports	680.0 77.0 22% / 9%	820.0 130.0 27% / 10%	9.5 n.a. 0.3%
13) Expected trade increase: Chile's exports to partner Chile's imports from partner Main new export products	US\$373m (59%) n.a. Fresh fruit, poltry,vegetables, processed food	US\$259 (20.3%) US\$ 14 (1,1) Meat, milk, processed and canned food	n.a.

